

**ANNEXURE I**

The financial details and capital evolution of the transferee/resulting and transferor/demerged companies for the previous 3 years as per the audited statement of Accounts:

Name of the Company: The Tata Power Company Limited

(₹ in crore)

|                                                      | As per last Audited Financial for the Half year ended 30 <sup>th</sup> September, 2015 | As per last Audited Financial Year | 1 year prior to the last Audited Financial Year | 2 years prior to the last Audited Financial Year |
|------------------------------------------------------|----------------------------------------------------------------------------------------|------------------------------------|-------------------------------------------------|--------------------------------------------------|
|                                                      | 2015-16                                                                                | 2014-15                            | 2013-14                                         | 2012-13                                          |
| Equity Paid up Capital                               | 270.48                                                                                 | 270.48                             | 237.33                                          | 237.33                                           |
| Reserves and surplus                                 | 14,671.14                                                                              | 14,196.14                          | 11,648.74                                       | 10,803.46                                        |
| Carry forward losses                                 | -                                                                                      | -                                  | -                                               | -                                                |
| <b>Net Worth</b>                                     | <b>14,941.62</b>                                                                       | <b>14,466.62</b>                   | <b>11,886.07</b>                                | <b>11,040.79</b>                                 |
| Miscellaneous Expenditure                            | -                                                                                      | -                                  | -                                               | -                                                |
| Secured Loans                                        | 5,305.48                                                                               | 5,506.24                           | 5,703.46                                        | 5,974.03                                         |
| Unsecured Loans                                      | 5,562.62                                                                               | 5,530.83                           | 5,376.73                                        | 4,094.63                                         |
| Fixed Assets                                         | 10,138.43                                                                              | 10,149.49                          | 9,373.72                                        | 8,489.32                                         |
| Income from Operations                               | 4,329.31                                                                               | 8,677.69                           | 8,675.53                                        | 9,611.06                                         |
| Total Income                                         | 4,733.57                                                                               | 9,702.37                           | 9,331.29                                        | 10,332.73                                        |
| Total Expenditure                                    | 3,937.94                                                                               | 8,186.72                           | 7,840.13                                        | 8,629.35                                         |
| Profit before Tax                                    | 795.63                                                                                 | 1,515.65                           | 1,491.16                                        | 1,703.38                                         |
| Profit after Tax                                     | 520.88                                                                                 | 1,010.29                           | 954.08                                          | 1,024.69                                         |
| Cash profit (PAT + Depreciation)                     | 850.63                                                                                 | 1,585.58                           | 1,541.22                                        | 1,388.79                                         |
| EPS                                                  | 1.70                                                                                   | 3.30                               | 3.38                                            | 3.44                                             |
| Book value per Share in ₹ (Net worth / No. of Share) | 55.18                                                                                  | 53.46                              | 50.05                                           | 46.49                                            |

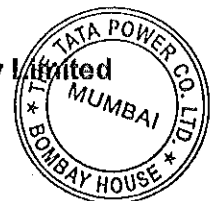
Note: The financials should not be more than 6 months old. In such cases additional column may be added to provide the latest financials.

Note:

- Unsecured Perpetual Securities is not considered in Equity as well as in Loans and Distribution on the same is also not considered in Profit before tax and Profit after tax since the Distribution is part of appropriation
- Reserves and Surplus includes Revaluation Reserve
- Secured Loans and Unsecured Loans include Short Term Borrowings, Long Term Borrowings and Current Maturities of Long Term Borrowings
- Income from Operations and Total Income includes Regulatory Income

For The Tata Power Company Limited

*Pran Mohan*  
Company Secretary



**TATA POWER**

The Tata Power Company Limited

Registered Office Bombay House 24 Homi Mody Street Mumbai 400 001

Tel 91 22 6665 8282 Fax 91 22 6665 8801

Website : www.tatapower.com Email : tatapower@tatapower.com CIN : L28920MH1919PLC000567

**TATA POWER RENEWABLE ENERGY LIMITED**  
CIN: U40108MH2007PLC168314  
Registered Office C/o The Tata Power Company Limited  
Corporate Center, A Block, 34, Sant Tukaram Road  
Carnac Bunder, Mumbai 400 009.

**ANNEXURE I**

The financial details and capital evolution of the transferee/resulting and transferor/demerged companies for the previous 3 years as per the audited statement of Accounts:

Name of the Company: **Tata Power Renewable Energy Limited**

(Rs. in Crores)

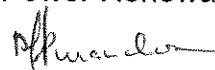
|                                                      | As per last Audited Financial for the Half year ended 30 <sup>th</sup> September, 2015 | As per last Audited Financial Year | 1 year prior to the last Audited Financial Year | 2 years prior to the last Audited Financial Year |
|------------------------------------------------------|----------------------------------------------------------------------------------------|------------------------------------|-------------------------------------------------|--------------------------------------------------|
|                                                      | 2015-16                                                                                | 2014-15                            | 2013-14                                         | 2012-13                                          |
| Equity Paid up Capital                               | 487.61                                                                                 | 487.61                             | 195.03                                          | 48.71                                            |
| Reserves and surplus                                 | 23.53                                                                                  | 12.70                              | 6.39                                            | 1.98                                             |
| Carry forward losses                                 | -                                                                                      | -                                  | -                                               | -                                                |
| Share application money pending allotment            | -                                                                                      | -                                  | 84.44                                           | 35.78                                            |
| <b>Net Worth</b>                                     | <b>511.14</b>                                                                          | <b>500.31</b>                      | <b>285.86</b>                                   | <b>86.47</b>                                     |
| Miscellaneous Expenditure                            | -                                                                                      | -                                  | -                                               | -                                                |
| Secured Loans                                        | 783.82                                                                                 | 691.00                             | 659.96                                          | 427.44                                           |
| Unsecured Loans                                      | 10.50                                                                                  | 10.50                              | 78.56                                           | 10.55                                            |
| Fixed Assets                                         | 1153.95                                                                                | 1032.02                            | 902.38                                          | 467.77                                           |
| Income from Operations                               | 49.65                                                                                  | 148.62                             | 89.65                                           | 63.69                                            |
| Total Income                                         | 52.17                                                                                  | 166.75                             | 92.23                                           | 65.14                                            |
| Total Expenditure                                    | 44.28                                                                                  | 153.41                             | 84.87                                           | 64.36                                            |
| Profit before Tax                                    | 7.89                                                                                   | 13.34                              | 7.36                                            | 0.78                                             |
| Profit after Tax                                     | 4.93                                                                                   | 6.31                               | 4.41                                            | 1.11                                             |
| Cash profit (PAT + Depreciation)                     | 24.19                                                                                  | 65.86                              | 38.10                                           | 26.69                                            |
| EPS                                                  | 0.10                                                                                   | 0.19                               | 0.51                                            | 0.28                                             |
| Book value per Share in ₹ (Net worth / No. of Share) | 10.48                                                                                  | 10.26                              | 10.33                                           | 10.41                                            |

**Note: The financials should not be more than 6 months old. In such cases additional column may be added to provide the latest financials.**

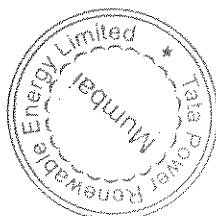
Note: Fixed Assets – Is Net block after Depreciation and including Capital Work in Progress

Secured Loans and Unsecured Loans include Short Term Borrowings, Long Term Borrowings and Current Maturities of Long Term Borrowings

For Tata Power Renewable Energy Ltd



(Mona Purandare)  
Company Secretary



**TATA POWER GREEN ENERGY LIMITED**  
CIN: U40108MH2011PLC211851  
Registered Office C/o The Tata Power Company Limited  
Corporate Center, A Block, 34, Sant Tukaram Road  
Carnac Bunder, Mumbai 400 009.

**ANNEXURE I**

The financial details and capital evolution of the transferee/resulting and transferor/demerged companies for the previous 3 years as per the audited statement of Accounts:

Name of the Company: Tata Power Green Energy Limited

(Amount in Rupees)

|                                                         | As per last Audited Financial for the Half year ended 30 <sup>th</sup> September, 2015 | As per last Audited Financial Year | 1 year prior to the last Audited Financial Year | 2 years prior to the last Audited Financial Year |
|---------------------------------------------------------|----------------------------------------------------------------------------------------|------------------------------------|-------------------------------------------------|--------------------------------------------------|
|                                                         | 2015-16                                                                                | 2014-15                            | 2013-14                                         | 2012-13                                          |
| Equity Paid up Capital                                  | 5,00,000.00                                                                            | 5,00,000.00                        | 5,00,000.00                                     | 5,00,000.00                                      |
| Reserves and surplus                                    | (2,64,162.00)                                                                          | (2,48,941.00)                      | (1,99,781.00)                                   | (1,50,018.00)                                    |
| Carry forward losses                                    | -                                                                                      | -                                  | -                                               | -                                                |
| <b>Net Worth</b>                                        | <b>2,35,838.00</b>                                                                     | <b>2,51,059.00</b>                 | <b>3,00,219.00</b>                              | <b>3,49,982.00</b>                               |
| Miscellaneous Expenditure                               | -                                                                                      | -                                  | -                                               | -                                                |
| Secured Loans                                           | -                                                                                      | -                                  | -                                               | -                                                |
| Unsecured Loans                                         | -                                                                                      | -                                  | -                                               | -                                                |
| Fixed Assets                                            | -                                                                                      | -                                  | -                                               | -                                                |
| Income from Operations                                  | -                                                                                      | -                                  | -                                               | -                                                |
| Total Income                                            | -                                                                                      | -                                  | -                                               | -                                                |
| Total Expenditure                                       | 15,221.00                                                                              | 49,160.00                          | 49,763.00                                       | 42,326.00                                        |
| Profit / (Loss) before Tax                              | (15,221.00)                                                                            | (49,160.00)                        | (49,763.00)                                     | (42,326.00)                                      |
| Profit / (Loss) after Tax                               | (15,221.00)                                                                            | (49,160.00)                        | (49,763.00)                                     | (42,326.00)                                      |
| Cash Profit / (Loss)<br>(PAT + Depreciation)            | (15,221.00)                                                                            | (49,160.00)                        | (49,763.00)                                     | (42,326.00)                                      |
| EPS                                                     | (0.30)                                                                                 | (0.98)                             | (1.00)                                          | (0.85)                                           |
| Book value per Share in ₹<br>(Net worth / No. of Share) | 4.72                                                                                   | 5.02                               | 6.00                                            | 7.00                                             |

Note: The financials should not be more than 6 months old. In such cases additional column may be added to provide the latest financials.

Note: Figures in bracket denotes negative numbers

For Tata Power Green Energy Ltd.



(J V Patil)  
Director